



## ***Legacy Society Membership Form***

Please fill out and return form via mail or email to:

Tykia Warden, Executive Director  
San Mateo County Community Colleges Foundation  
3401 CSM Drive  
San Mateo, CA 94402  
wardent@smccd.edu  
650.358.6860

Dear San Mateo County Community Colleges Foundation,  
(Check one):

- I have remembered the San Mateo County Community Colleges Foundation through a bequest in my will or trust or in some other way. Please enroll me in the Foundation Legacy Society. **You may publish my name.**
  
- I have remembered the San Mateo County Community Colleges Foundation through a bequest in my will or trust or in some other way. Please enroll me in the Foundation Legacy Society. **Do not publish my name.**

Name(s) (Please Print) \_\_\_\_\_

\_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_



The information below regarding your gift better enables the SMCCC Foundation to ensure your wishes will be honored. Please fill out the form below if you are comfortable doing so. Completing this section is *not* required for Foundation Legacy Society membership nor does this form have any legal force.

*I (We) have provided for the San Mateo County Community Colleges Foundation as follows:*

Type of gift:

Charitable bequest (Indicate type of bequest):

specific amount     percentage     whatever is left over (residual)

if all heirs deceased (contingent)

Retirement plan designation

Insurance designation

Charitable remainder trust

Charitable lead trust

Pooled income fund account

Other \_\_\_\_\_

Estimated gift value (optional) \_\_\_\_\_

Name of person or entity responsible for transfer \_\_\_\_\_

Phone number (and/or other contact information) of person or entity responsible for transfer

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

To create a charitable gift annuity, contact Tykia Warden at 650.358.6860 or [wardent@smccd.edu](mailto:wardent@smccd.edu).

SMCCCF cannot provide legal or financial advice. We strongly recommend you consult an attorney or financial advisor when planning a legacy gift. Legal name: San Mateo County Community Colleges Foundation; FEIN: 94-6133905; 3401 CSM Dr, San Mateo, CA 94402.